

Customer

- Customers involved in business
- Keep track of Customer documents
- Track customer quotations, Orders, Invoices and Payments
- Manage Customer based tickets with Tasks <u>task module</u>

Supplier / Vendor

- Suppliers involved in business
- Keep track of Supplier documents
- Track supplier quotations, Invoices and Payments
- Manage Supplier based tickets with Tasks task module

Employee

- Employees in the firm
- Keep track of employee documents
- Track employee tasks, leave and salaries with Payroll payroll module
- Manage employee tasks to track their presence in business task module

Contractor

- Contractors in the firm
- Keep track of contractor documents
- Track contractor tasks, leave and salaries with Payroll payroll module
- Manage contractor tasks to track their presence in business task module
- People Master import people having various information. Documents attachment and photo upload also possible
- Role based access control and system audit trails The access to various transactions is very fine grained and can be controlled at each small transaction level for each user
- Customer Login Create logins for all your customers to view their information, invoices and payments
- Supplier Login Create logins for all your supplier to view their information, invoices and payments
- Employee Login Create logins for all your employee or contractors to view their payments, leaves and tasks